

EXHIBIT 2

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**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

VOYAGER DIGITAL HOLDINGS, INC. *et al.*,

Debtors.

VOYAGER DIGITAL HOLDINGS, INC. *et al.*,

Plaintiffs,

v.

PIERCE ROBERTSON *et al.*,

Defendants.

Chapter 11

Case No. 22-10943 (MEW)
(Jointly Administered)

Adversary Proceeding No. 22-01138

**STIPULATION AND AGREED ORDER RESOLVING ADVERSARY
PROCEEDING NO: 22-01138**

This *Stipulation and Agreed Order Resolving Debtors' Adversary Complaint to Extend the Automatic Stay or, in the Alternative, for Injunctive Relief Enjoining Prosecution of Certain Pending Litigation* ("Stipulation and Order") is being entered into between (i) Pierce Robertson, Rachel Gold, Sanford Gold, Rahil Sayed, Christopher Ehrentraut, Todd Manganiello, Dan Newsom, William Ayer, Anthony Dorn, Dameco Gates, Marshall Peters, and Edwin Garrison (together, the "Customers"), (ii) the above captioned Debtors (the "Debtors"), and (iii) Stephen

Ehrlich (“Mr. Ehrlich”). The Customers, the Debtors, and Mr. Ehrlich are each a “Party” and collectively, the “Parties.”

RECITALS

WHEREAS, on July 5, 2022 (the “Petition Date”), each Debtor commenced a voluntary case (the “Bankruptcy”) under chapter 11 of title 11 of the United States Code (as amended, the “Bankruptcy Code”) in the United States Bankruptcy Court for the Southern District of New York (the “Bankruptcy Court” or “Court”);

WHEREAS, on August 10, 2022, the Customers filed a complaint (the “Robertson Complaint”) in the United States District Court for the Southern District of Florida, captioned *Robertson, et al. v. Cuban, et al.*, No. 1:22-cv-22538-RKA (S.D. Fla.), naming Mark Cuban (“Cuban”) and Dallas Basketball Limited d/b/a the Dallas Mavericks (together with Cuban, the “Cuban Parties”), along with Stephen Ehrlich, the co-founder and Chief Executive Officer of the Debtors, as a defendant (the “Robertson Action”);

WHEREAS, on August 22, 2022, the Debtors commenced this adversary proceeding (Dkt. 1) (the “Adversary Proceeding”), seeking to (i) extend the protections of 11 U.S.C. § 362 to the Robertson Action, or in the alternative, (ii) enjoin pursuant to 11 U.S.C. § 105(a), further proceedings in the matter pending in the Robertson Action. On the same date, the Debtors filed a Motion to Extend the Automatic Stay or, in the Alternative, for Injunctive Relief Enjoining Prosecution of Certain Pending Litigation (Dkt. 2) (the “Stay Motion”).

WHEREAS, on October 3, 2022, the Customers filed an objection to the Stay Motion (Dkt. 18) (the “Objection”) and, in connection with the Objection, on October 7, 2022, they filed as Exhibit A to the Objection, a proposed amended version of the complaint in the Robertson Action (the “Proposed Amended Complaint”), also naming Stephen Ehrlich as a defendant; and

WHEREAS, the Stay Motion is scheduled to be heard by the Bankruptcy Court on October 19, 2022.

STIPULATION AND AGREED ORDER

In an effort to avoid unnecessary litigation regarding the Adversary Proceeding, the Robertson Action, and related motions, the Debtors, the Customers, Mr. Ehrlich, and the Customers' counsel jointly stipulate, and the Court adopts such joint stipulation and **ORDERS** as follows:

- 1. Dismissal of Stephen Ehrlich as a Defendant in the Robertson Action:** The Parties agree that, on or before October 21, 2022, the Customers, through their counsel, shall take any and all steps that are required to dismiss, with prejudice, Mr. Ehrlich as a defendant in the Robertson Action (the "Required Dismissal Steps"), the Parties to bear their own costs and attorneys' fees. Counsel for the Customers also covenant that neither they nor others associated with Counsel will seek to file claims that arise from or relate in any way to the allegations in the Robertson Complaint or Proposed Amended Complaint (as filed in the above-captioned case, Docket No. 23) against any other officers, directors, or employees of the Debtors, on behalf of any current or former Voyager customers or shareholders.
- 2. Reservation of Rights.** As described in the Debtors' Plan of Reorganization (the "Plan"), Mr. Ehrlich provided the Special Committee of the Board of Directors and the Official Committee of Unsecured Creditors with a financial disclosure as part of the Bankruptcy. In connection with this Stipulation and Order, Mr. Ehrlich also provided counsel to the Customers with a financial disclosures, bates stamped VOY-INV-00046163 - 46165 (the "Ehrlich Financial Disclosure"). If and only if, as described in the Plan, any court of competent jurisdiction enters a final and non-appealable judgment determining that the Ehrlich Financial Disclosure is materially inaccurate,

the Parties agree that nothing in this Stipulation and Order shall prohibit the Customers from seeking to reinstate the claims against Mr. Ehrlich and seeking to add him as a defendant to the Robertson Action. In such case, Mr. Ehrlich agrees not to oppose a request by the Customers that any applicable statutes of limitations or repose as to claims against Mr. Ehrlich shall relate back to the August 10, 2022 filing date of the initial complaint in the Robertson Action.

3. Continuance of the Robertson Action Without Ehrlich. The Debtors and Mr. Ehrlich agree that, upon dismissal of Mr. Ehrlich as a defendant in the Robertson Action, neither the Debtors nor Mr. Ehrlich will (1) take the position that prosecution of the Robertson Action violates the automatic stay, (2) seek to extend the automatic stay to the Robertson Action, or (3) otherwise seek to intervene in the Robertson Action, including, but not limited to, oppose any request by The Moskowitz Law Firm, PLLC and Boies Schiller Flexner LLP to be appointed as Interim Co-Lead Class Counsel in the Robertson Action under Federal Rule of Civil Procedure 23(g)(1)(A) . For the avoidance of doubt, the Required Dismissal Steps do not violate the automatic stay.

4. Dismissal of this Action: Based on the covenant in Paragraph 1, the Debtors agree that, upon the dismissal of Mr. Ehrlich as a defendant in the Robertson Action with prejudice, this Adversary Proceeding is voluntarily dismissed, with prejudice, with the parties to bear their own costs and attorneys' fees.

5. Retention of Jurisdiction: This Court shall retain exclusive jurisdiction to interpret and enforce the provisions of this Stipulation and Order. For the avoidance of doubt, nothing contained in this Stipulation and Order expands or otherwise restricts the Court's jurisdiction with respect to this matter or any other matter.

AGREED TO BY:

Dated: October 19, 2022

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/s/ *Jason Rosell*

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Counsel to Stephen Ehrlich

SO ORDERED:

New York, New York
Date: October 19, 2022

s/Michael E. Wiles
THE HONORABLE MICHAEL E. WILES
UNITED STATES BANKRUPTCY JUDGE